



How to Give to the Jewish Community Foundation? *Legacy giving to the Jewish Federation*

- ❑ The Jewish Community Foundation offers a variety of vehicles to allow you to
 - define your commitment to the Jewish Federation of Raleigh-Cary
 - achieve your own personal financial and estate-planning goals.

- ❑ Among the vehicles available for legacy giving are
 - **donor advised funds** through which you recommend distributions to qualified charities recognized by the IRS, that align with the Foundation's mission
 - **endowment funds** to meet your philanthropic interests, match the current and future needs of your favorite charitable organizations, or honor or memorialize family or friends
 - **transferring of assets** including common approaches such as stock transfers and IRA distribution.

- ❑ We take care of all bookkeeping, compliance issues, and other administration and management. You and your family can stay focused on the joy of philanthropy and fulfilling your charitable passions.